

FLEURY



RISK MANAGEMENT

Workers' Compensation Submission Checklist



In order to qualify for Safety Group 497 or 491, potential submissions must meet the underwriting guidelines of the groups including satisfactory overall claims history as well as being a Public Entity or PreK-12 Public, Private, or Special Education School. Finally, determination of Safety Group eligibility remains with NYSIF.

FOR CURRENT NYSIF GROUP 90 POLICIES

- COPY OF MOST RECENT POLICY INFORMATION PAGES
- FIVE (5) YEARS OF LOSS RUNS (VALUED WITHIN 60 DAYS OF SUBMISSION)

NOTE

Policies can only be transferred from Group 90 to a Safety Group if approved by NYSIF and only on the anniversary date of the policy.

FOR ALL OTHER SUBMISSIONS

- ACORD WITH PAYROLLS BY CLASS CODE
- FIVE (5) YEARS OF LOSS RUNS (VALUED WITHIN 60 DAYS OF SUBMISSION)
- FIVE (5) YEARS OF PREMIUM HISTORY

OPTIONAL

- VFBL COVERAGE: TOTAL POPULATION SERVED INCLUDING OUTSIDE CONTRACTS
- VAWBL COVERAGE: TOTAL NUMBER OF FIRST RESPONSE VEHICLES

NOTE

For insureds currently in self-insured pools, please provide the last three (3) years of completed policy audits to see if they qualify for additional premium savings.